

Financial Intranet Features Checklist

Over 1,600 businesses have relied on Intranet Connections for their intranet software. There are over 100 features included in our Financial Intranet, delivering not only an intranet that meets your initial requirements but one that can scale and grow with your business over time.

CONNECT

Employee Communications

- ✓ Employee Directory
- ✓ Employee Org Chart
- ✓ Employee Recognition
- ✓ Live Chat
- ✓ Enterprise Networking
- ✓ Outlook Sync Calendars
- ✓ Help Desk Ticketing
- ✓ Page Bookmarks
- ✓ Event Sites
- ✓ Message Boards
- ✓ Follow Colleagues
- ✓ Status Updates
- ✓ Skills Tagging
- ✓ Employee Profiles
- ✓ Employee Workspace
- ✓ Employee Milestones
- ✓ Mobile Intranet
- ✓ Alerts & Subscriptions
- ✓ Featured Employee Feed

External Communications

- ✓ Extranet Portal
- ✓ Member Services Group
- ✓ Secure/Anonymous Access
- ✓ Automated Emails

Enterprise Search

- ✓ Quick Intranet Search
- ✓ Full Text Document Indexing
- ✓ Advanced Search

Information Sharing

- ✓ Self-Services Branches
- ✓ IT Department Site
- ✓ HR Department Site
- ✓ Department Sites
- ✓ RSS Feed
- ✓ Blog Feed
- ✓ Weather Feed
- ✓ What's New Feed
- ✓ Photo Album Feed
- ✓ Site Tags Feed
- ✓ Top Tags Feed
- ✓ Daily Tips Feed
- ✓ +15 Multi-Variable Feeds

COLLABORATE

Content Management

- ✓ Document Management
- ✓ Document Review
- ✓ Document Versioning
- ✓ Document Read/Agree
- ✓ Archiving & Clean-Up
- ✓ Policy Management
- ✓ Policy Review
- ✓ Policy Versioning
- ✓ KB Article Database
- ✓ Content Security
- ✓ Content Approval Workflows
- ✓ Content Publishing Delegation
- ✓ Content Tagging
- ✓ Commenting
- ✓ Content Rating
- ✓ Library Resources

Employee Engagement

- ✓ Event Calendar
- ✓ Blogging
- ✓ Company News
- ✓ Discussion Forums
- ✓ Compliance Council Site
- ✓ Community Fundraising Sites
- ✓ Idea Share Exchange
- ✓ Quick Poll
- ✓ Online Store
- ✓ Job Openings
- ✓ Online Photo Albums
- ✓ Buy & Sell Exchange
- ✓ Recipe Exchange

E-Learning & OnBoarding

- ✓ Online Training Calendar
- ✓ Online Surveys
- ✓ Online Tests
- ✓ Automated Test Scoring
- ✓ Randomized Question Banks
- ✓ Class Registration & Waitlists
- ✓ Multi-Session Course Scheduling
- ✓ Class Registration Reports
- ✓ Interactive Tutorials
- ✓ Employee On Boarding

CREATE

E-Forms & Workflows

- ✓ Online Forms
- ✓ Dynamic Forms
- ✓ Mileage Calculation
- ✓ Embedded Spreadsheets
- ✓ Borrower Required Information Waiver
- ✓ Pre-Built Financial Forms
- ✓ Form Administration/Security
- ✓ Automated Approval Workflows
- ✓ Publishing Workflows
- ✓ Workflow Approval History
- ✓ Report Export to Excel
- ✓ Report Export to PDF

Intranet Design & Architecture

- ✓ Simple HTML Editor
- ✓ Simple Design Builder
- ✓ Advanced Design Editor
- ✓ Site Design Delegation
- ✓ Intranet Home Page
- ✓ Financial Intranet Applications
- ✓ Financial Mega Menus
- ✓ Dynamic Menus
- ✓ HTML Content Pages
- ✓ Self-Updating Pages
- ✓ Intranet Application Builder
- ✓ Site Breadcrumbs
- ✓ Page Hierarchy
- ✓ Embedded Videos

Intranet Management

- ✓ Active Directory Synchronization
- ✓ Admin Role Delegation
- ✓ Impersonate a Login
- ✓ Intranet Security
- ✓ Site Ownership Delegation
- ✓ Application & Folder Delegation
- ✓ Single Sign-On
- ✓ Site Statistics
- ✓ User Permissions